



Data Services

Simplify your migration.

Implementing a new CRM doesn't have to be a long and frustrating process. The Bonterra team of migration and onboarding experts provides a wide variety of services to meet every need and ensure that organizations of all sizes are fully supported through migration and beyond.



The Bonterra Data Services team is here to make your data migration to our tools as seamless. We offer a wide variety of services to help migrate and maintain your data.

NCOA

Annually, over 20 million Americans change their addresses. The NCOA service checks the 48-Month USPS® NCOALink® database, and updates old addresses to the most recent address on-file.

ADDRESS STANDARDIZATION

Addresses in your database are verified and standardized using current USPS® lookups. Validated addresses receive updated geopolitical data (where available).

DUPLICATE ANALYSIS

Contact records are analyzed via an advanced set of criteria designed to find complex duplicate records. A report of duplicate records is provided for client review. Upon confirmation, the Data Services team can merge the identified duplicates in-bulk.

HOUSEHOLDING

Pairs of unique records at the same address are "householded."

Data Services

Available as an add-on to Bonterra's Digital, Development, Volunteer Coordination, Advocacy, and Organizing tools



To learn more and explore what is possible, visit bonterratech.com.

DATABASE EMAIL LIST ANALYSIS

Checks your existing email list against Bonterra's email validation service. Looks for bounces, opt outs, badly formatted addresses, and other deliverability issues to help you improve the quality and deliverability of your email lists.

DATA QUALITY ANALYSIS

Evaluates your data for common quality problems including, but not limited to flagging foul language, fake or fictional names, fake or fictional phone and email addresses.

AUTOMATED DUPLICATE ANALYSIS

Recurring scheduled duplicate analysis using standard match logic.

RESIDENTIAL PHONE APPEND

Find phone numbers for your contacts and/or update existing records based on valid names and full addresses.

DATA TRANSFERS

Custom quote determined by Data Services; \$175 x number of hours required to complete this service.

CONVERSIONS

Data conversions from a non-Bonterra source into Bonterra.

PLATFORM MIGRATIONS

Data transfers from one/multiple Version 8 committee/s to another.



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CUSTOM IMPORTER/EXPORTER OR THIRD-PARTY INTEGRATION

Data transfers from one/multiple Version 8 committee/s to another.

PIPELINE

Continuous export of Data from VAN into a data warehouse for clients to perform analysis externally—Only available on Version 8. Replication of Bonterra data into a SQL data warehouse.

SUSTAINER MIGRATIONS

Uploading recurring commitments from a client's former payment processor to our vendor, Paragon.

CUSTOM DATA WORK

Bonterra Backend Edits—BU Rollbacks, Adjusting Codes/Fields, ContactSuppressions, Custom Field Deletions, and any service that does not fit in the more general bucket of services.



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