CASE STUDY

By replacing a manual process with a new workflow powered by Bonterra Corporate Social Responsibility’s Grants Management solution (formerly CyberGrants), Xcel Energy saved their community partners time and money.

And delivered more incredible results.
The aspiration

Xcel Energy was searching for a way to replace a manual, inefficient and time-consuming grantmaking process that required physically signed agreements and payment information before funds were disbursed.

The plan

The team identified Bonterra Grants Management as the ideal solution to work with their dedicated account management team to develop a more efficient process for grant approvals, focusing on pre-qualification, time savings and expediting approvals.

The impact

Pre-qualification questionnaires helped grantseekers self-select themselves out from the process before they begin if they were not qualified, so no time is wasted finding funds for their organization. They were able to electronically sign and submit their grant agreement and provide their payment information, limiting delays to receive funding. Approvals happened faster online, through the highly configurable, rules-based Grants Management engine. All of the data is stored and tracked in a single location. Community partners now benefit from a seamless, fully integrated online workflow, saving both time and money.
We support our communities and they support us in good times and in bad, which has been the case throughout.”

— David Hudson, president, Xcel Energy

Discover all the ways that Bonterra CSR can help you maximize your giving-to-impact ratio.

Visit our website today to request a demo or contact us!